

# VERSO

## **Late Stage & Pre-IPO Teaser**

VERSO Fund. Professional Mutual Fund

Regulated by the FSC Financial Services Commission in BVI

Confidential & Privileged

# Executive Summary

**Returned 2.44x COC on USD 125 million in 36 months**  
**Advised over USD 400 million in 48 months**  
**Closed over 1,000 deal-by-deal investments**  
**Invested in Space X, Impossible Foods, EAT Just**  
**High-conviction and capital concentration**

In 2022, we will launch the VERSO Fund raising up to USD 300 million and will focus on carving out best entry point in late-stage and pre-IPO companies, alongside top-tier investors, typically in the form of convertible instruments and in equity qualified financings. VERSO is backed by UBS O'Connor, Barclays Bank, BTG Pactual, and 670 family offices worldwide.

# Access, Access, Access

**Access = Insider knowledge + Board Strategy + Ops / Fin Advisory**

Guess what this slide is about. It is all about access - undoubtedly. This kind of access must be defined in details as its true value derives from:

- deep understanding of the founders' mind and motivation
- concertation and impact at board level
- operational proximity with the management team
- advisory supporting the fundraising strategy and pre-IPO

# Matters in Focus

Edtech

Saving "the TIK TOK  
Gen"



foodtech

Rebuilding the Food  
System



climatch

The Energy Efficiency  
Challenge



# Investment Parameters

impact

sustainability

exponentiality

Brick by brick. We intend to keep our portfolio focused on a limited number of solid companies and allow for follow-on capital to further nourish their growth and expansion – we prefer concentration rather than diversification:

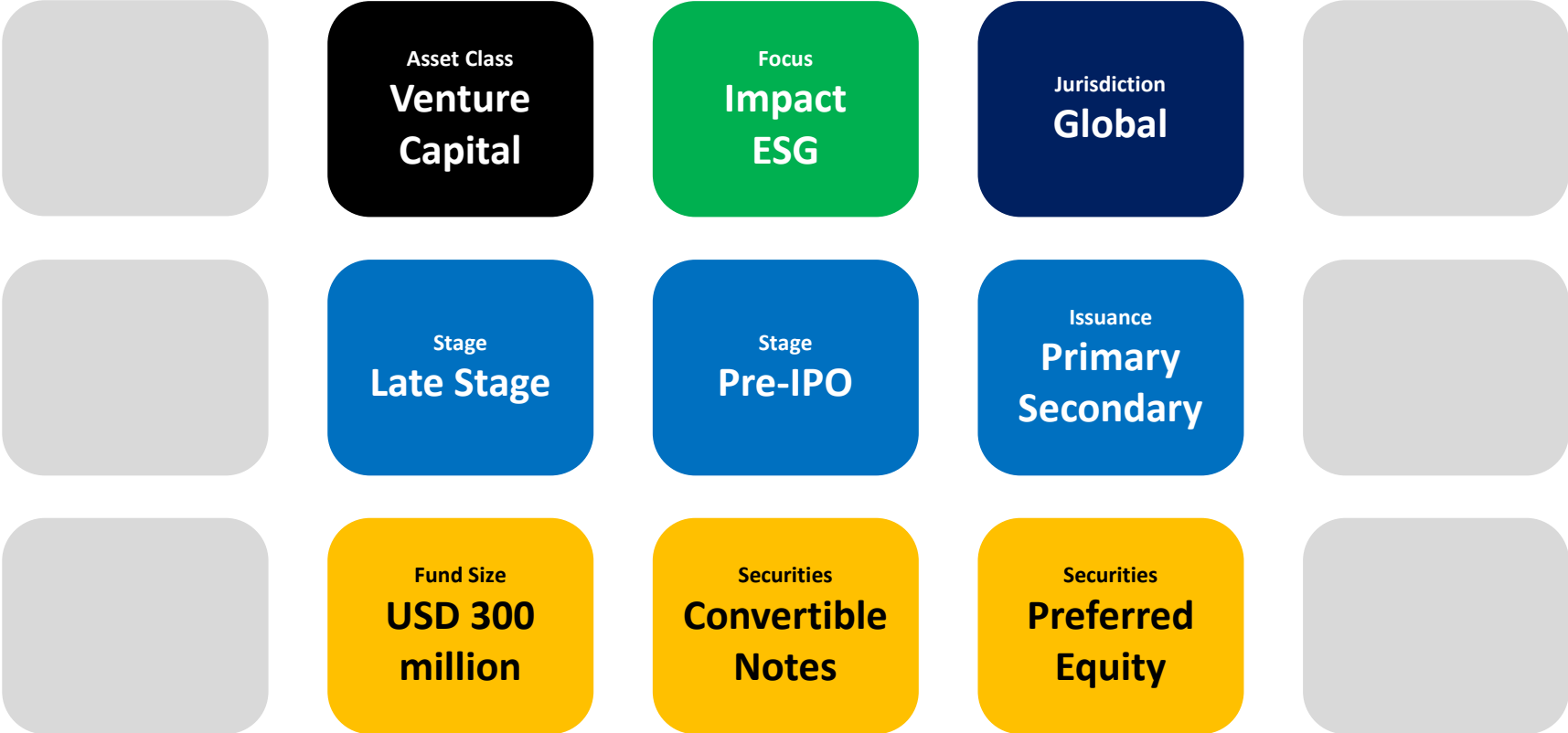
- Ideal portfolio: up to 10 companies, revenue-generating
- Average pre-money valuation: USD 250,000,000 to USD 1,000,000,000
- Reserve ratio: 1 to 3
- Recycling of Realized Proceeds

# Global Co-Investors

VERSO has co-invested with top-tier VC and PE investors over the years.



# Fund Matrix



# Next Steps

- |                                  |  |
|----------------------------------|--|
| <b>1. Executive call</b>         | anytime, at your best convenience an entire team at your service |
| <b>2. NDA-NDNC</b>               | provided at introduction   |
| <b>3. Teaser &amp; one pager</b> | provided at introduction   |
| <b>4. Pitchdeck</b>              | upon request   |
| <b>5. Dataroom</b>               | upon request with secured access                                 |



# Contact



[jmachot@versoholdings.com](mailto:jmachot@versoholdings.com)



+971 588 651 035



[versofund.com](http://versofund.com)



[versoholdings.com](http://versoholdings.com)

## VERSO Fund limited

Investment Fund

RG Hodge Plaza, 3<sup>rd</sup> floor, Upper Main  
Street, Wickhams Cay 1, Road Town  
Tortola, British Virgin Islands

## VERSO Management limited

Fund Investment Management Fund

RG Hodge Plaza, 3<sup>rd</sup> floor, Upper Main  
Street, Wickhams Cay 1, Road Town  
Tortola, British Virgin Islands

**VERSO**